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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** ALL PAPERS SHALL BE FILED IN
THE LEAD CASE, NO. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF SUBMISSION OF PROPOSED
ORDER APPROVING ADR AND RELATED
PROCEDURES FOR RESOLVING GENERAL
CLAIMS**

[Relates to Dkt. Nos. 8970, 9084]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas
2 and Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary
3 cases for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court
4 for the Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the
5 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of
Reorganization Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or
amended from time to time, and together with all schedules and exhibits thereto, the “**Plan**”). The
Plan became effective on July 1, 2020.

6 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court held a hearing on
7 September 22, 2020, at 10:00 a.m. (Pacific Time) (the “**September 22 Hearing**”) before the
8 Honorable Dennis Montali, United States Bankruptcy Judge, to consider the *Reorganized Debtors’
Motion to Approve ADR and Related Procedures for Resolving General Claims* filed by the
Reorganized Debtors on September 1, 2020 [Dkt. No. 8970] (the “**Motion**”).

9 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a revised
10 proposed order granting the Motion (including all exhibits and annexes thereto, the “**Revised
Proposed Order**”), which includes the General Claims Information Procedures as **Exhibit A-1**, the
11 Information Request Form as **Annex 1**, the General ADR Procedures as **Exhibit A-2**, the Abbreviated
12 Mediation Notice as **Annex 2**, the Standard Mediation Notice as **Annex 3**, and the Claims Exempted
13 from General Claims Information Procedures and General ADR Procedures as **Exhibit A-3**. The
Reorganized Debtors have submitted the Revised Proposed Order and its attachments to the
Bankruptcy Court for approval concurrently herewith.

14 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is a redline
15 comparison of the Revised Proposed Order against the proposed order attached to the *Reorganized
Debtors’ Reply in Support of Motion to Approve ADR and Related Procedures for Resolving General
16 Claims* filed by the Reorganized Debtors on September 21, 2020 [Dkt. No. 9084]. The Revised
17 Proposed Order has been updated to reflect the comments by the Court as stated on the record at the
September 22 Hearing.

18 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
19 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors’ notice and claims
21 agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll
free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
22 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

23
24 Dated: September 24, 2020

WEIL, GOTSHAL & MANGES LLP
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/s/ Thomas B. Rupp

Thomas B. Rupp

Attorneys for the Debtors and Reorganized Debtors